Report Date: 08 Dec 2017

Tirupati Tyres Ltd.

Tirupati Tyres Ltd. BSE Code: 539040 Market Data as on Date: 08 Dec 2017							
Current Price (₹)	7.61 Market Cap (₹ Crores)	2.62 Book Value (₹)	6.53				
52 Week High (₹)	16.77 Shares Outstanding	34,43,500 P/B Ratio	1.17				
52 Week Low (₹)	6.51 Beta - Sensex	(0.10) Earnings Per Share (₹)	0.13				
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	58.54				

Company Info:

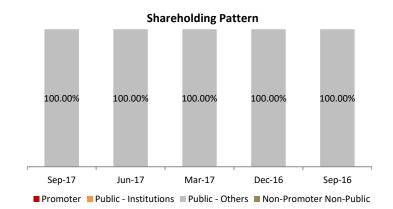
Sector - Tyres

Tirupati Tyres Limited manufactures, buys, sells, and trades in tyres and tubes primarily in India. It is also involved in the wholesale and retail importing and accounting of various tyres and allied products. The company provides its products for cycles, bicycles, tricycles, moped, scooters, motorcycles, auto rickshaws, tractors, trucks, buses, cars, and other self-moving vehicles. Tirupati Tyres Limited was founded in 1988 and is based in Mumbai, India.

Peer Comparison

	Tirupati Tyres	MRF Ltd	MM Rubber
Sales	1.97	3,591.11	6.06
PAT	0.01	299.92	0.05
Equity	3.44	4.24	1.00
EPS	0.02	707.17	0.09
OPM %	0.31	17.12	1.42
NPM %	0.36	8.35	0.78

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Sep 17:

The Company has recorded revenues of ₹ 1.97 Crores during the current quarter as against ₹ 2.02 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 0.51% in Sep quarter this year as compared to 0.99% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.01 Crores.

Quarterly Results:

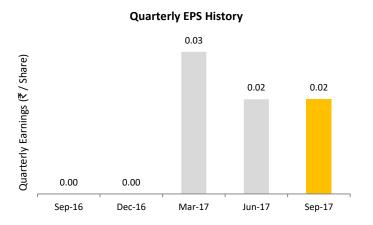
Income Statement											
	Figures in ₹ Crores										
	Sep-17	% of (1)	Sep-16	% of (1)	Jun-17	% of (1)	Mar-17	% of (1)			
Revenue	1.97		2.02		2.06		2.15				
Total Income	1.97		2.02		2.06		2.15				
Expenditure	(1.96)	-99.49%	(2.00)	-99.01%	(2.04)	-99.03%	(2.14)	-99.53%			
Interest	-	-	-	-	-	-	-	-			
PBDT	0.01	0.51%	0.02	0.99%	0.01	0.49%	0.02	0.93%			
PBIDT	0.01	0.51%	0.02	0.99%	0.01	0.49%	0.02	0.93%			
Depreciation	-	-	-	-	(0.01)	-0.49%	(0.01)	-0.47%			
PBT	0.01	0.51%	0.02	0.99%	0.01	0.49%	0.01	0.47%			
Tax	-	-	-	-	-	-	-	-			
Net Profit	0.01	0.51%	0.02	0.99%	0.01	0.49%	0.01	0.47%			

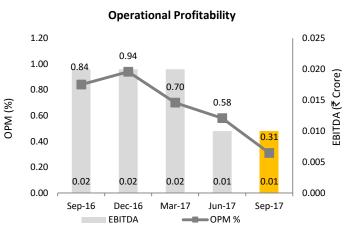




Sector - Tyres Report Date: 08 Dec 2017

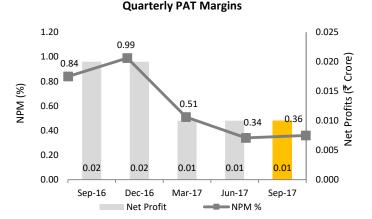
Quarter on Quarter Changes:





2.15 2.06 2.02 2.03 1.97 Sep-16 Dec-16 Mar-17 Jun-17 Sep-17

Quarterly Income Growth



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